

Advanced Technology Co.

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	703,897	(16,244,679)	NM
Earnings Per Share (fils)	3.91	(90.55)	NM
Total Operating Revenue (KWD)	179,198,100	160,350,316	(10.5%)
Net Operating Profit / (Loss) (KWD)	10,027,011	(10,981,776)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	20.0%	10.0%	
Return on Average Equity (ROAE)	0.99%	NM	
Return on Average Assets (ROAA)	0.20%	NM	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	245,495,472	219,983,720	(10.4%)
Non-current Assets	98,878,384	100,530,811	1.7%
Total Assets	344,373,856	320,514,531	(6.9%)
Shareholders' Equity*	70,443,392	53,080,110	(24.6%)
Liabilities:			
Current Liabilities	173,985,097	179,764,051	3.3%
Non-current Liabilities	102,268,818	95,094,031	(7.0%)
Total Liabilities	276,253,915	274,858,082	(0.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	252.1	P/E (x)	NM
Value (KWD '000)	159.3	P/BV (x)	2.09
Closing Price (KWD)	0.615	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.295	YTD Share Turnove	0.14%
Current Market Capitalization (KWD Million)	110.7	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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