

Advanced Technology Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	1,571,459	(4,510,560)	NM
Earnings Per Share (fils)	8.73	(25.08)	NM
Total Operating Revenue (KWD)	137,157,090	120,470,685	(12.17%)
Net Operating Profit / (Loss) (KWD)	8,548,334	1,112,148	(86.99%)
Return on Average Equity (ROAE)	1.00%	NM	
Return on Average Assets (ROAA)	0.20%	NM	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	268,287,494	229,523,648	(14.45%)
Non-current Assets	87,881,016	105,067,766	19.56%
Total Assets	356,168,510	334,591,414	(6.06%)
Shareholders' Equity*	70,368,350	65,417,654	(7.04%)

Liabilities:

Current Liabilities	192,912,869	185,019,408	(4.09%)
Non-current Liabilities	94,281,470	88,679,967	(5.94%)
Total Liabilities	287,194,339	273,699,375	(4.70%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,719.3	P/E (x)	NM
Value (KWD '000)	3,241.7	P/BV (x)	1.52
Closing Price (KWD)	0.553	Dividend Yield	3.01%
Book Value Per Share (KWD)	0.363	YTD Share Turnove	3.18%
Current Market Capitalization (KWD Million)	99.5	Beta	0.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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