

Asiya Capital Investment Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(7,737,385)	(8,260,098)	NM
Earnings Per Share (fils)	(9.68)	(10.33)	NM
Total Operating Revenue (KWD)	(7,579,140)	(8,101,989)	NM
Net Operating Profit / (Loss) (KWD)	(7,737,385)	(8,260,098)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	62,592,729	48,637,175	(22.3%)
Non-current Assets	275,839	150,047	(45.6%)
Total Assets	62,868,568	48,787,222	(22.4%)
Shareholders' Equity*	61,847,580	47,894,233	(22.6%)
Liabilities:			
Current Liabilities	552,252	504,086	(8.7%)
Non-current Liabilities	468,736	388,903	(17.0%)
Total Liabilities	1,020,988	892,989	(12.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	290,475.6	P/E (x)	NM
Value (KWD '000)	12,428.1	P/BV (x)	0.68
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.059	YTD Share Turnove	35.63%
Current Market Capitalization (KWD Million)	32.8	Beta	0.70

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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