

Asiya Capital Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	5,903,886	(7,737,385)	NM
Earnings Per Share (fils)	7.38	(9.68)	NM
Total Operating Revenue (KWD)	6,375,715	(7,579,140)	NM
Net Operating Profit / (Loss) (KWD)	6,182,080	(7,737,385)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	76,115,020	62,592,729	(17.8%)
Non-current Assets	492,318	275,839	(44.0%)
Total Assets	76,607,338	62,868,568	(17.9%)
Shareholders' Equity*	75,199,486	61,847,580	(17.8%)

Liabilities:

Current Liabilities	808,601	552,252	(31.7%)
Non-current Liabilities	599,251	468,736	(21.8%)
Total Liabilities	1,407,852	1,020,988	(27.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	184,477.6	P/E (x)	NM
Value (KWD '000)	6,936.2	P/BV (x)	0.47
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnove	22.63%
Current Market Capitalization (KWD Million)	29.3	Beta	0.65

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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