

**Asiya Capital Investment Co.**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	276,279	(13,409,932)	NM
Earnings Per Share (fils)	0.35	(16.77)	NM
Total Operating Revenue (KWD)	1,153,220	(12,741,577)	NM
Net Operating Profit / (Loss) (KWD)	285,120	(13,409,932)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.40%	NM	
Return on Average Assets (ROAA)	0.39%	NM	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
-----------------------------	-----------	-----------	----------

**Assets:**

Current Assets	35,409,962	31,603,728	(10.75%)
Non-current Assets	35,209,425	25,437,417	(27.75%)
Total Assets	70,619,387	57,041,145	(19.23%)
Shareholders' Equity*	69,580,478	56,128,463	(19.33%)

**Liabilities:**

Current Liabilities	671,350	623,967	(7.06%)
Non-current Liabilities	367,559	288,715	(21.45%)
Total Liabilities	1,038,909	912,682	(12.15%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	53,688.7	P/E (x)	NM
Value (KWD '000)	2,252.1	P/BV (x)	0.57
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.069	YTD Share Turnove	6.59%
Current Market Capitalization (KWD Million)	31.9	Beta	0.69

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Mar-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

**Disclosure:**

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.