

## Asiya Capital Investment Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	4,832,982	1,330,566	(72.47%)
Earnings Per Share (fils)	6.04	1.66	(72.52%)
Total Operating Revenue (KWD)	5,463,564	1,702,178	(68.84%)
Net Operating Profit / (Loss) (KWD)	5,060,714	1,379,201	(72.75%)
Return on Average Equity (ROAE)	7.36%	3.05%	
Return on Average Assets (ROAA)	7.25%	3.00%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	75,051,043	71,689,039	(4.48%)
Non-current Assets	335,926	216,614	(35.52%)
Total Assets	75,386,969	71,905,653	(4.62%)
Shareholders' Equity*	74,121,498	70,868,591	(4.39%)

#### Liabilities:

Current Liabilities	999,140	712,757	(28.66%)
Non-current Liabilities	266,331	324,305	21.77%
Total Liabilities	1,265,471	1,037,062	(18.05%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	605,777.8	P/E (x)	16.38
Value (KWD '000)	24,902.5	P/BV (x)	0.51
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnove	74.30%
Current Market Capitalization (KWD Million)	36.2	Beta	0.66

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

[kamcoinvest.com](https://kamcoinvest.com)

#### Disclosure:

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