

Automated Systems Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	(146,602)	(114,426)	NM
Earnings Per Share (fils)	(1.47)	(1.14)	NM
Total Operating Revenue (KWD)	1,027,800	1,026,678	(0.11%)
Net Operating Profit / (Loss) (KWD)	(146,602)	(114,426)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	12,547,018	12,819,854	2.2%
Non-current Assets	957,652	772,234	(19.4%)
Total Assets	13,504,670	13,592,088	0.6%
Shareholders' Equity*	11,657,646	11,113,229	(4.7%)

Liabilities:

Current Liabilities	1,148,395	1,713,247	49.2%
Non-current Liabilities	698,629	765,612	9.6%
Total Liabilities	1,847,024	2,478,859	34.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	111,872.8	P/E (x)	NM
Value (KWD '000)	19,314.9	P/BV (x)	2.26
Closing Price (KWD)	0.251	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.111	YTD Share Turnove	111.87%
Current Market Capitalization (KWD Million)	25.1	Beta	0.36

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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