

Automated Systems Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	14,761	(146,602)	NM
Earnings Per Share (fils)	0.15	(1.47)	NM
Total Operating Revenue (KWD)	993,640	1,027,800	3.44%
Net Operating Profit / (Loss) (KWD)	14,761	(146,602)	NM
Return on Average Equity (ROAE)	0.70%	NM	
Return on Average Assets (ROAA)	0.61%	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	12,557,136	12,547,018	(0.1%)
Non-current Assets	1,145,791	957,652	(16.4%)
Total Assets	13,702,927	13,504,670	(1.4%)
Shareholders' Equity*	11,864,485	11,657,646	(1.7%)

Liabilities:

Current Liabilities	1,160,209	1,148,395	(1.0%)
Non-current Liabilities	678,233	698,629	3.0%
Total Liabilities	1,838,442	1,847,024	0.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	72,965.5	P/E (x)	NM
Value (KWD '000)	12,575.5	P/BV (x)	1.42
Closing Price (KWD)	0.166	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.117	YTD Share Turnove	72.97%
Current Market Capitalization (KWD Million)	16.6	Beta	0.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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