

Automated Systems Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	(45,476)	(576,593)	NM
Earnings Per Share (fils)	(0.45)	(5.77)	NM
Total Operating Revenue (KWD)	4,235,844	5,358,838	26.51%
Net Operating Profit / (Loss) (KWD)	(45,476)	(576,593)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	12,885,158	12,305,400	(4.50%)
Non-current Assets	943,661	780,121	(17.33%)
Total Assets	13,828,819	13,085,521	(5.37%)
Shareholders' Equity*	11,804,248	11,227,655	(4.88%)
Liabilities:			
Current Liabilities	1,334,450	1,139,727	(14.59%)
Non-current Liabilities	690,121	718,139	4.06%
Total Liabilities	2,024,571	1,857,866	(8.23%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,987.7	P/E (x)	NM
Value (KWD '000)	1,201.7	P/BV (x)	1.04
Closing Price (KWD)	0.117	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.112	YTD Share Turnove	9.99%
Current Market Capitalization (KWD Million)	11.7	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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