

Automated Systems Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	24,626	(45,476)	NM
Earnings Per Share (fils)	0.25	(0.45)	NM
Total Operating Revenue (KWD)	3,791,917	4,235,844	11.71%
Net Operating Profit / (Loss) (KWD)	24,626	(45,476)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.21%	NM	
Return on Average Assets (ROAA)	0.19%	NM	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	12,421,294	12,885,158	3.7%
Non-current Assets	1,077,120	943,661	(12.4%)
Total Assets	13,498,414	13,828,819	2.4%

Shareholders' Equity*	11,849,724	11,804,248	(0.4%)
Liabilities:			
Current Liabilities	1,001,346	1,334,450	33.3%
Non-current Liabilities	647,344	690,121	6.6%
Total Liabilities	1,648,690	2,024,571	22.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	64,937.7	P/E (x)	NM
Value (KWD '000)	11,347.7	P/BV (x)	1.27
Closing Price (KWD)	0.150	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.118	YTD Share Turnove	64.94%
Current Market Capitalization (KWD Million)	15.0	Beta	0.24

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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