

Automated Systems Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(18,928)	(57,567)	NM
Earnings Per Share (fils)	(0.19)	(0.58)	NM
Total Operating Revenue (KWD)	2,748,955	2,847,152	3.57%
Net Operating Profit / (Loss) (KWD)	(18,928)	(57,567)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	12,311,328	12,738,064	3.5%
Non-current Assets	1,030,961	941,943	(8.6%)
Total Assets	13,342,289	13,680,007	2.5%
Shareholders' Equity*	11,806,170	11,792,157	(0.1%)

Liabilities:

Current Liabilities	911,436	1,202,383	31.9%
Non-current Liabilities	624,683	685,467	9.7%
Total Liabilities	1,536,119	1,887,850	22.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	146,539.8	P/E (x)	NM
Value (KWD '000)	33,872.7	P/BV (x)	1.28
Closing Price (KWD)	0.151	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.118	YTD Share Turnove	146.54%
Current Market Capitalization (KWD Million)	15.1	Beta	0.25

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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