

Al-Arabiya Real Estate Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(1,482,542)	(509,060)	NM
Earnings Per Share (fils)	(4.01)	(1.37)	NM
Total Operating Revenue (KWD)	2,056,113	2,036,873	(0.94%)
Net Operating Profit / (Loss) (KWD)	971,174	890,095	(8.35%)
Return on Average Equity (ROAE)	1.29%	6.62%	
Return on Average Assets (ROAA)	0.39%	2.23%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	8,107,360	6,692,950	(17.4%)
Non-current Assets	111,818,129	103,930,282	(7.1%)
Total Assets	119,925,489	110,623,232	(7.8%)
Shareholders' Equity*	36,714,690	40,787,339	11.1%

Liabilities:

Current Liabilities	21,067,880	12,914,402	(38.7%)
Non-current Liabilities	62,142,919	56,921,491	(8.4%)
Total Liabilities	83,210,799	69,835,893	(16.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	642,441.4	P/E (x)	NM
Value (KWD '000)	52,542.2	P/BV (x)	0.81
Closing Price (KWD)	0.087	Dividend Yield	2.83%
Book Value Per Share (KWD)	0.108	YTD Share Turnove	170.59%
Current Market Capitalization (KWD Million)	32.9	Beta	1.16

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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