

Al-Arabiya Real Estate Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	968,353	(1,061,859)	NM
Earnings Per Share (fils)	2.55	(2.77)	NM
Total Operating Revenue (KWD)	6,208,336	6,256,044	0.77%
Net Operating Profit / (Loss) (KWD)	3,134,484	2,883,307	(8.01%)
Return on Average Equity (ROAE)	4.21%	NM	
Return on Average Assets (ROAA)	1.34%	NM	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	6,021,659	4,464,752	(25.9%)
Non-current Assets	102,892,715	106,694,941	3.7%
Total Assets	108,914,374	111,159,693	2.1%
Shareholders' Equity*	39,035,583	42,982,950	10.1%

Liabilities:

Current Liabilities	10,415,901	6,995,768	(32.8%)
Non-current Liabilities	59,462,890	61,180,975	2.9%
Total Liabilities	69,878,791	68,176,743	(2.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,605,811.1	P/E (x)	NM
Value (KWD '000)	407,329.6	P/BV (x)	1.61
Closing Price (KWD)	0.179	Dividend Yield	1.38%
Book Value Per Share (KWD)	0.111	YTD Share Turnove	675.07%
Current Market Capitalization (KWD Million)	69.1	Beta	1.18

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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