

Arabi Holding Group Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(4,247,998)	(6,011,816)	NM
Earnings Per Share (fils)	(19.21)	(17.38)	NM
Total Operating Revenue (KWD)	30,106,361	32,999,802	10%
Net Operating Profit / (Loss) (KWD)	1,355,235	1,016,540	(25.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	167,389,011	164,011,466	(2.0%)
Non-current Assets	152,375,414	145,307,015	(4.6%)
Total Assets	319,764,425	309,318,481	(3.3%)
Shareholders' Equity*	49,250,076	36,926,374	(25.0%)

Liabilities:

Current Liabilities	238,697,211	245,053,095	2.7%
Non-current Liabilities	29,062,400	24,761,902	(14.8%)
Total Liabilities	267,759,611	269,814,997	0.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	144,444.2	P/E (x)	NM
Value (KWD '000)	52,171.7	P/BV (x)	5.78
Closing Price (KWD)	0.411	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnove	27.84%
Current Market Capitalization (KWD Million)	213.3	Beta	0.37

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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