

Arabi Holding Group Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(4,247,998)	(6,011,816)	NM
Earnings Per Share (fils)	(19.21)	(17.38)	NM
Total Operating Revenue (KWD)	30,106,361	32,999,802	9.6%
Net Operating Profit / (Loss) (KWD)	1,355,235	1,016,540	(25.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	167,389,011	164,011,466	(2.0%)
Non-current Assets	152,375,414	145,307,015	(4.6%)
Total Assets	319,764,425	309,318,481	(3.3%)
Shareholders' Equity*	49,250,076	36,926,374	(25.0%)

Liabilities:

Current Liabilities	238,697,211	245,053,095	2.7%
Non-current Liabilities	29,062,400	24,761,902	(14.8%)
Total Liabilities	267,759,611	269,814,997	0.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	144,020.8	P/E (x)	NM
Value (KWD '000)	51,997.8	P/BV (x)	5.83
Closing Price (KWD)	0.415	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnove	27.76%
Current Market Capitalization (KWD Million)	215.3	Beta	0.37

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest