

Arabi Holding Group Co.

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	(2,158,995)	(3,474,510)	NM
Earnings Per Share (fils)	(12.57)	(10.04)	NM
Total Operating Revenue (KWD)	14,610,947	16,378,867	12%
Net Operating Profit / (Loss) (KWD)	562,341	(111,290)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	164,947,625	162,099,253	(1.7%)
Non-current Assets	152,816,758	146,830,756	(3.9%)
Total Assets	317,764,383	308,930,009	(2.8%)
Shareholders' Equity*	24,519,425	39,424,102	60.8%

Liabilities:

Current Liabilities	260,781,276	242,339,514	(7.1%)
Non-current Liabilities	29,687,771	24,572,823	(17.2%)
Total Liabilities	290,469,047	266,912,337	(8.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	53,393.5	P/E (x)	NM
Value (KWD '000)	28,980.1	P/BV (x)	4.30
Closing Price (KWD)	0.490	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.114	YTD Share Turnove	15.44%
Current Market Capitalization (KWD Million)	169.5	Beta	0.35

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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