

Al Safat Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(187,984)	4,640,187	NM
Earnings Per Share (fils)	(0.56)	13.44	NM
Total Operating Revenue (KWD)	535,655	715,624	33.60%
Net Operating Profit / (Loss) (KWD)	(145,928)	(158,743)	(8.78%)
Return on Average Equity (ROAE)	2.87%	15.67%	
Return on Average Assets (ROAA)	1.92%	10.85%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	13,098,196	14,409,931	10.0%
Non-current Assets	31,078,987	34,391,915	10.7%
Total Assets	44,177,183	48,801,846	10.5%
Shareholders' Equity*	29,393,194	34,995,634	19.1%

Liabilities:

Current Liabilities	6,264,149	5,015,165	(19.9%)
Non-current Liabilities	4,224,021	4,751,038	12.5%
Total Liabilities	10,488,170	9,766,203	(6.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	816,323.1	P/E (x)	10.66
Value (KWD '000)	99,298.1	P/BV (x)	1.41
Closing Price (KWD)	0.129	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnove	212.99%
Current Market Capitalization (KWD Million)	49.4	Beta	1.90

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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