

Al Safat Investment Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	206,055	5,319,940	NM
Earnings Per Share (fils)	0.76	19.04	NM
Total Operating Revenue (KWD)	1,840,861	2,645,586	43.71%
Net Operating Profit / (Loss) (KWD)	38,965	577,557	NM
Return on Average Equity (ROAE)	0.83%	16.23%	
Return on Average Assets (ROAA)	0.54%	11.63%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	11,353,476	13,324,389	17.4%
Non-current Assets	31,662,281	35,308,182	11.5%
Total Assets	43,015,757	48,632,571	13.1%
Shareholders' Equity*	29,855,951	35,864,202	20.1%

Liabilities:

Current Liabilities	4,531,875	4,236,261	(6.5%)
Non-current Liabilities	4,639,379	4,573,046	(1.4%)
Total Liabilities	9,171,254	8,809,307	(3.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,917,818.7	P/E (x)	17.27
Value (KWD '000)	299,551.9	P/BV (x)	2.57
Closing Price (KWD)	0.290	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.113	YTD Share Turnove	603.99%
Current Market Capitalization (KWD Million)	92.1	Beta	2.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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