

## Al-Manar Financing & Leasing Co.

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	216,446	314,004	45.07%
Earnings Per Share (fils)	0.83	1.28	54.22%
Total Operating Revenue (KWD)	575,220	663,163	15.29%
Net Operating Profit / (Loss) (KWD)	334,620	347,790	3.94%
Return on Average Equity (ROAE)	3.75%	9.19%	
Return on Average Assets (ROAA)	2.08%	4.70%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	22,316,510	24,938,394	11.75%
Non-current Assets	35,038,566	37,042,879	5.72%
Total Assets	57,355,076	61,981,273	8.07%
Shareholders' Equity*	31,184,294	29,785,139	(4.49%)

#### Liabilities:

Current Liabilities	21,610,642	27,723,462	28.29%
Non-current Liabilities	950,152	784,462	(17.44%)
Total Liabilities	22,560,794	28,507,924	26.36%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	64,934.7	P/E (x)	11.01
Value (KWD '000)	7,058.0	P/BV (x)	1.04
Closing Price (KWD)	0.117	Dividend Yield	3.42%
Book Value Per Share (KWD)	0.113	YTD Share Turnove	24.62%
Current Market Capitalization (KWD Million)	30.9	Beta	0.60

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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