

## Al-Kout Industrial Projects

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	1,955,110	1,016,946	(47.99%)
Earnings Per Share (fils)	19.38	10.08	(47.99%)
Total Operating Revenue (KWD)	8,711,596	7,863,826	(9.73%)
Net Operating Profit / (Loss) (KWD)	1,961,590	891,659	(54.54%)
Return on Average Equity (ROAE)	21.68%	14.87%	
Return on Average Assets (ROAA)	18.10%	12.37%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	24,282,071	24,920,490	2.63%
Non-current Assets	24,004,702	22,962,399	(4.34%)
Total Assets	48,286,773	47,882,889	(0.84%)
Shareholders' Equity*	40,671,101	39,306,580	(3.36%)
<b>Liabilities:</b>			
Current Liabilities	4,983,098	5,891,446	18.23%
Non-current Liabilities	2,632,574	2,684,863	1.99%
Total Liabilities	7,615,672	8,576,309	12.61%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	164.5	P/E (x)	15.66
Value (KWD '000)	156.1	P/BV (x)	2.37
Closing Price (KWD)	0.923	Dividend Yield	4.33%
Book Value Per Share (KWD)	0.390	YTD Share Turnove	0.16%
Current Market Capitalization (KWD Million)	93.1	Beta	0.15

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

### Disclosure:

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