

## Al-Kout Industrial Projects

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	2,003,260	1,955,110	(2%)
Earnings Per Share (fils)	19.85	19.38	(2%)
Total Operating Revenue (KWD)	8,568,389	8,711,596	2%
Net Operating Profit / (Loss) (KWD)	1,878,488	1,961,590	4%
Return on Average Equity (ROAE)	22.42%	21.68%	
Return on Average Assets (ROAA)	18.39%	18.10%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	21,758,499	24,282,071	11.6%
Non-current Assets	24,453,028	24,004,702	(1.8%)
Total Assets	46,211,527	48,286,773	4.5%
Shareholders' Equity*	38,237,170	40,671,101	6.4%

#### Liabilities:

Current Liabilities	5,699,886	4,983,098	(12.6%)
Non-current Liabilities	2,274,471	2,632,574	15.7%
Total Liabilities	7,974,357	7,615,672	(4.5%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	30.4	P/E (x)	53.16
Value (KWD '000)	31.4	P/BV (x)	2.56
Closing Price (KWD)	1.030	Dividend Yield	6.80%
Book Value Per Share (KWD)	0.403	YTD Share Turnove	0.03%
Current Market Capitalization (KWD Million)	103.9	Beta	0.10

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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