

Al-Kout Industrial Projects

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	8,602,037	6,884,193	(19.97%)
Earnings Per Share (fils)	85.25	68.23	(19.97%)
Total Operating Revenue (KWD)	37,900,756	37,430,988	(1.24%)
Net Operating Profit / (Loss) (KWD)	8,636,053	6,944,183	(19.59%)
Return on Average Equity (ROAE)	23.14%	17.80%	
Return on Average Assets (ROAA)	18.96%	14.63%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	23,031,075	23,542,819	2.22%
Non-current Assets	24,016,744	23,547,479	(1.95%)
Total Assets	47,047,819	47,090,298	0.09%

Shareholders' Equity*	38,876,136	38,454,585	(1.08%)
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Liabilities:

Current Liabilities	5,556,318	5,983,977	7.70%
Non-current Liabilities	2,615,365	2,651,736	1.39%
Total Liabilities	8,171,683	8,635,713	5.68%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	27.4	P/E (x)	11.81
Value (KWD '000)	25.8	P/BV (x)	2.11
Closing Price (KWD)	0.806	Dividend Yield	4.96%
Book Value Per Share (KWD)	0.381	YTD Share Turnove	0.03%
Current Market Capitalization (KWD Million)	81.3	Beta	0.12

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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