

Ali Alghanim Sons Automotive Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	7,514,483	4,809,249	(36.00%)
Earnings Per Share (fils)	19.17	12.20	(36.36%)
Total Operating Revenue (KWD)	78,053,394	56,761,707	(27.28%)
Net Operating Profit / (Loss) (KWD)	9,819,517	5,795,268	(40.98%)
Return on Average Equity (ROAE)	37.22%	31.02%	
Return on Average Assets (ROAA)	11.81%	10.49%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	136,126,706	113,989,789	(16.26%)
Non-current Assets	145,289,344	146,578,048	0.89%
Total Assets	281,416,050	260,567,837	(7.41%)
Shareholders' Equity*	87,472,326	95,887,693	9.62%

Liabilities:

Current Liabilities	120,407,519	85,667,937	(28.85%)
Non-current Liabilities	60,902,184	67,258,303	10.44%
Total Liabilities	181,309,703	152,926,240	(15.65%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	70,122.3	P/E (x)	12.78
Value (KWD '000)	76,779.1	P/BV (x)	3.79
Closing Price (KWD)	1.007	Dividend Yield	5.28%
Book Value Per Share (KWD)	0.266	YTD Share Turnove	19.44%
Current Market Capitalization (KWD Million)	363.3	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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