

Ali Alghanim Sons Automotive Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	6,316,568	7,514,483	18.96%
Earnings Per Share (fils)	17.7	21.1	18.89%
Total Operating Revenue (KWD)	64,440,701	78,053,394	21.12%
Net Operating Profit / (Loss) (KWD)	8,052,823	9,819,517	21.94%
Return on Average Equity (ROAE)	36.30%	37.22%	
Return on Average Assets (ROAA)	12.59%	11.81%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	110,929,521	136,126,706	22.7%
Non-current Assets	123,486,732	145,289,344	17.7%
Total Assets	234,416,253	281,416,050	20.0%
Shareholders' Equity*	76,175,214	87,472,326	14.8%

Liabilities:

Current Liabilities	102,196,759	120,407,519	17.8%
Non-current Liabilities	49,149,140	60,902,184	23.9%
Total Liabilities	151,345,899	181,309,703	19.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	120,005.8	P/E (x)	54.54
Value (KWD '000)	142,495.6	P/BV (x)	4.69
Closing Price (KWD)	1.136	Dividend Yield	3.05%
Book Value Per Share (KWD)	0.242	YTD Share Turnove	33.27%
Current Market Capitalization (KWD Million)	409.8	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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