

## Ali Alghanim Sons Automotive Co.

### FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	29,260,282	31,139,795	6.42%
Earnings Per Share (fils)	82.16	87.06	5.96%
Total Operating Revenue (KWD)	266,013,298	298,215,165	12.11%
Net Operating Profit / (Loss) (KWD)	36,265,610	38,273,338	5.54%
Cash Dividends Per Share (fils)	35.00	26.86	
Bonus Shares (%)	30.0%	10.0%	
Return on Average Equity (ROAE)	34.15%	32.06%	
Return on Average Assets (ROAA)	12.03%	11.58%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	127,826,680	125,534,070	(1.79%)
Non-current Assets	135,380,112	148,991,960	10.05%
Total Assets	263,206,792	274,526,030	4.30%

Shareholders' Equity*	88,831,647	105,431,782	18.69%
<b>Liabilities:</b>			
Current Liabilities	105,420,606	99,453,423	(5.66%)
Non-current Liabilities	58,387,894	57,375,265	(1.73%)
Total Liabilities	163,808,500	156,828,688	(4.26%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,475.4	P/E (x)	13.59
Value (KWD '000)	25,422.2	P/BV (x)	4.01
Closing Price (KWD)	1.173	Dividend Yield	5.39%
Book Value Per Share (KWD)	0.292	YTD Share Turnove	6.23%
Current Market Capitalization (KWD Million)	423.2	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Feb-26

NM: Not Meaningful

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#### Disclosure:

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