

Ali Alghanim Sons Automotive Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	21,485,861	23,242,915	8.18%
Earnings Per Share (fils)	60.33	65.06	7.84%
Total Operating Revenue (KWD)	186,834,682	220,716,264	18.13%
Net Operating Profit / (Loss) (KWD)	26,489,499	28,956,097	9.31%
Return on Average Equity (ROAE)	37.32%	35.25%	
Return on Average Assets (ROAA)	12.46%	11.92%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	119,610,577	125,142,128	4.6%
Non-current Assets	127,627,709	147,868,731	15.9%
Total Assets	247,238,286	273,010,859	10.4%
Shareholders' Equity*	81,371,443	94,600,815	16.3%

Liabilities:

Current Liabilities	100,139,609	102,390,667	2.2%
Non-current Liabilities	56,253,929	62,712,682	11.5%
Total Liabilities	156,393,538	165,103,349	5.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	216,798.8	P/E (x)	12.70
Value (KWD '000)	249,322.3	P/BV (x)	4.16
Closing Price (KWD)	1.092	Dividend Yield	5.79%
Book Value Per Share (KWD)	0.262	YTD Share Turnove	60.10%
Current Market Capitalization (KWD Million)	393.9	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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