

Action Energy Company K.S.C.C

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	896,824	2,250,979	151.0%
Earnings Per Share (fils)	2.39	3.97	66.1%
Total Operating Revenue (KWD)	5,353,083	9,060,053	69.2%
Net Operating Profit / (Loss) (KWD)	2,002,451	3,173,281	58.5%
Return on Average Equity (ROAE)	13.72%	11.15%	
Return on Average Assets (ROAA)	3.80%	4.50%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	20,780,063	36,121,886	73.8%
Non-current Assets	126,255,747	130,746,312	3.6%
Total Assets	147,035,810	166,868,198	13.5%

Shareholders' Equity*	40,723,417	86,030,729	111.3%
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Liabilities:

Current Liabilities	34,676,234	8,929,412	(74.2%)
Non-current Liabilities	71,636,159	71,679,356	0.1%
Total Liabilities	106,312,393	80,608,768	(24.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	484,737.7	P/E (x)	23.57
Value (KWD '000)	136,073.7	P/BV (x)	1.94
Closing Price (KWD)	0.294	Dividend Yield	1.02%
Book Value Per Share (KWD)	0.152	YTD Share Turnove	85.57%
Current Market Capitalization (KWD Million)	166.6	Beta	1.99

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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