

Action Energy Company K.S.C.C

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	1,896,382	5,712,455	201.2%
Earnings Per Share (fils)	5.06	14.35	183.6%
Total Operating Revenue (KWD)	20,815,110	31,902,803	53.3%
Net Operating Profit / (Loss) (KWD)	6,564,287	11,784,462	79.5%
Cash Dividends Per Share (fils)	0.00	3.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	9.52%	9.24%	
Return on Average Assets (ROAA)	2.78%	3.77%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	20,370,914	39,705,687	94.9%
Non-current Assets	116,137,524	126,605,577	9.0%
Total Assets	136,508,438	166,311,264	21.8%

Shareholders' Equity*	39,826,593	83,779,750	110.4%
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Liabilities:

Current Liabilities	14,752,346	8,366,051	(43.3%)
Non-current Liabilities	81,929,499	73,927,676	(9.8%)
Total Liabilities	96,681,845	82,293,727	(14.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	337,114.5	P/E (x)	27.37
Value (KWD '000)	94,665.4	P/BV (x)	1.87
Closing Price (KWD)	0.276	Dividend Yield	1.09%
Book Value Per Share (KWD)	0.148	YTD Share Turnove	59.51%
Current Market Capitalization (KWD Million)	156.4	Beta	2.34

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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