

Al Eid Food Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,304,676	1,414,392	8.41%
Earnings Per Share (fils)	4.300	4.660	8.37%
Total Operating Revenue (KWD)	16,700,380	17,524,634	4.94%
Net Operating Profit / (Loss) (KWD)	2,394,041	2,548,695	6.46%
Return on Average Equity (ROAE)	8.36%	11.35%	
Return on Average Assets (ROAA)	5.99%	7.95%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	55,678,883	62,598,572	12.4%
Non-current Assets	9,028,562	9,228,017	2.2%
Total Assets	64,707,445	71,826,589	11.0%
Shareholders' Equity*	46,605,174	48,999,845	5.1%

Liabilities:

Current Liabilities	15,962,045	21,336,357	33.7%
Non-current Liabilities	1,442,520	627,555	(56.5%)
Total Liabilities	17,404,565	21,963,912	26.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	126,269.9	P/E (x)	50.40
Value (KWD '000)	29,147.3	P/BV (x)	1.45
Closing Price (KWD)	0.235	Dividend Yield	5.53%
Book Value Per Share (KWD)	0.162	YTD Share Turnove	41.63%
Current Market Capitalization (KWD Million)	71.3	Beta	0.16

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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