

Al Eid Food Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	3,031,848	3,264,304	7.67%
Earnings Per Share (fils)	9.70	10.45	7.73%
Total Operating Revenue (KWD)	37,123,330	38,767,142	4.43%
Net Operating Profit / (Loss) (KWD)	5,281,395	5,579,701	5.65%
Return on Average Equity (ROAE)	17.81%	9.52%	
Return on Average Assets (ROAA)	8.62%	6.41%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	58,368,209	64,878,327	11.15%
Non-current Assets	8,989,696	9,184,752	2.17%
Total Assets	67,357,905	74,063,079	9.95%
Shareholders' Equity*	48,332,226	46,906,444	(2.95%)

Liabilities:

Current Liabilities	17,013,366	25,589,600	50.41%
Non-current Liabilities	1,251,586	646,594	(48.34%)
Total Liabilities	18,264,952	26,236,194	43.64%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	268,925.8	P/E (x)	15.15
Value (KWD '000)	61,314.1	P/BV (x)	1.47
Closing Price (KWD)	0.220	Dividend Yield	5.91%
Book Value Per Share (KWD)	0.150	YTD Share Turnove	86.08%
Current Market Capitalization (KWD Million)	68.7	Beta	0.18

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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