

Al-Deera Holding Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,077,325	964,616	(10%)
Earnings Per Share (fils)	10.43	9.34	(10%)
Total Operating Revenue (KWD)	1,335,955	1,193,596	(11%)
Net Operating Profit / (Loss) (KWD)	1,080,893	948,279	(12%)
Return on Average Equity (ROAE)	10.77%	10.55%	
Return on Average Assets (ROAA)	6.51%	7.51%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	6,570,012	8,410,042	28.0%
Non-current Assets	36,695,342	35,647,527	(2.9%)
Total Assets	43,265,354	44,057,569	1.8%
Shareholders' Equity*	27,104,949	35,055,018	29.3%

Liabilities:

Current Liabilities	4,693,496	2,235,788	(52.4%)
Non-current Liabilities	11,148,574	6,411,514	(42.5%)
Total Liabilities	15,842,070	8,647,302	(45.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	166,726.0	P/E (x)	41.21
Value (KWD '000)	64,384.8	P/BV (x)	1.13
Closing Price (KWD)	0.385	Dividend Yield	1.30%
Book Value Per Share (KWD)	0.340	YTD Share Turnove	161.49%
Current Market Capitalization (KWD Million)	39.7	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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