

**Al-Deera Holding Co.**
**Q1-2026 Financial Results Announcement**

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	2,190,097	308,165	(86%)
Earnings Per Share (fils)	19.28	2.71	(86%)
Total Operating Revenue (KWD)	2,419,077	510,341	(79%)
Net Operating Profit / (Loss) (KWD)	2,173,760	292,610	(87%)
Return on Average Equity (ROAE)	14.22%	8.08%	
Return on Average Assets (ROAA)	10.18%	6.56%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	8,410,042	8,803,497	5%
Non-current Assets	36,873,008	39,055,233	6%
Total Assets	45,283,050	47,858,730	6%
Shareholders' Equity*	36,280,499	39,390,527	9%

**Liabilities:**

Current Liabilities	2,235,788	2,085,910	(7%)
Non-current Liabilities	6,411,514	6,044,697	(6%)
Total Liabilities	8,647,302	8,130,607	(6%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	187,665.8	P/E (x)	19.73
Value (KWD '000)	87,071.0	P/BV (x)	1.53
Closing Price (KWD)	0.584	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.382	YTD Share Turnove	181.77%
Current Market Capitalization (KWD Million)	60.3	Beta	0.88

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

**Disclosure:**

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