

Al-Deera Holding Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	826,497	1,475,998	79%
Earnings Per Share (fils)	7.28	13.00	79%
Total Operating Revenue (KWD)	1,429,404	1,867,545	31%
Net Operating Profit / (Loss) (KWD)	826,610	1,430,285	73%
Return on Average Equity (ROAE)	16.28%	13.19%	
Return on Average Assets (ROAA)	9.56%	9.48%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	6,632,242	8,776,688	32%
Non-current Assets	34,372,894	36,822,351	7%
Total Assets	41,005,136	45,599,039	11%
Shareholders' Equity*	25,992,991	36,258,053	39%

Liabilities:

Current Liabilities	8,035,583	2,673,033	(67%)
Non-current Liabilities	6,658,227	6,312,704	(5%)
Total Liabilities	14,693,810	8,985,737	(39%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	204,253.3	P/E (x)	8.68
Value (KWD '000)	77,839.0	P/BV (x)	0.98
Closing Price (KWD)	0.345	Dividend Yield	1.45%
Book Value Per Share (KWD)	0.351	YTD Share Turnove	197.84%
Current Market Capitalization (KWD Million)	35.6	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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