

## Kuwait Real Estate Holding Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(372,892)	(1,117,434)	NM
Earnings Per Share (fils)	(1.98)	(5.94)	NM
Total Operating Revenue (KWD)	91,627	94,297	2.9%
Net Operating Profit / (Loss) (KWD)	53,509	57,655	7.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	9,518,901	1,315,463	(86.2%)
Non-current Assets	12,701,652	12,600,856	(0.8%)
Total Assets	22,220,553	13,916,319	(37.4%)
Shareholders' Equity*	3,607,496	1,446,200	(59.9%)

#### Liabilities:

Current Liabilities	13,798,030	10,117,429	(26.7%)
Non-current Liabilities	3,365,105	976,513	(71.0%)
Total Liabilities	17,163,135	11,093,942	(35.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	79,433.9	P/E (x)	NM
Value (KWD '000)	2,971.5	P/BV (x)	4.67
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.008	YTD Share Turnove	42.22%
Current Market Capitalization (KWD Million)	6.8	Beta	0.42

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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