

Al-Deera Holding Co.

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	460,706	1,077,325	134%
Earnings Per Share (fils)	4.46	10.43	134%
Total Operating Revenue (KWD)	632,987	1,335,955	111%
Net Operating Profit / (Loss) (KWD)	453,908	1,080,893	138%
Return on Average Equity (ROAE)	4.41%	13.55%	
Return on Average Assets (ROAA)	2.36%	7.79%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	750,114	6,570,012	775.9%
Non-current Assets	22,582,604	36,695,342	62.5%
Total Assets	23,332,718	43,265,354	85.4%
Shareholders' Equity*	11,174,660	27,104,949	142.6%

Liabilities:

Current Liabilities	3,857,051	4,693,496	21.7%
Non-current Liabilities	8,005,204	11,148,574	39.3%
Total Liabilities	11,862,255	15,842,070	33.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,631.5	P/E (x)	14.40
Value (KWD '000)	687.0	P/BV (x)	1.38
Closing Price (KWD)	0.407	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.295	YTD Share Turnove	1.78%
Current Market Capitalization (KWD Million)	37.4	Beta	0.87

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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