

Ajial Real Estate & Entertainment Co.

1H-2026 Financial Results Announcement

	1H-2025	1H-2026	Variance
Net Profit / (Loss) (KWD)	3,590,471	3,564,569	(0.7%)
Earnings Per Share (fils)	17.16	17.04	(0.7%)
Total Operating Revenue (KWD)	5,091,546	5,023,935	(1.3%)
Net Operating Profit / (Loss) (KWD)	4,461,847	4,368,123	(2.1%)
Return on Average Equity (ROAE)	4.34%	4.45%	
Return on Average Assets (ROAA)	3.46%	3.58%	

Balance Sheet Summary (KWD)	30-Jun-25	30-Jun-26	Variance
Assets:			
Current Assets	4,234,188	5,814,457	37.3%
Non-current Assets	169,964,495	170,690,633	0.4%
Total Assets	174,198,683	176,505,090	1.3%
Shareholders' Equity*	139,938,116	142,025,226	1.5%

Liabilities:

Current Liabilities	2,646,029	2,799,993	5.8%
Non-current Liabilities	31,614,538	31,679,871	0.2%
Total Liabilities	34,260,567	34,479,864	0.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,899.4	P/E (x)	10.26
Value (KWD '000)	892.6	P/BV (x)	0.45
Closing Price (KWD)	0.308	Dividend Yield	6.46%
Book Value Per Share (KWD)	0.679	YTD Share Turnove	1.39%
Current Market Capitalization (KWD Million)	64.4	Beta	0.42

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Jul-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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