

## Al Ahleia Insurance Co.

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	8,790,696	9,965,810	13.4%
Earnings Per Share (fils)	40.57	45.99	13.4%
Total Operating Revenue (KWD)	32,356,312	41,350,091	27.8%
Net Operating Profit / (Loss) (KWD)	9,531,225	11,052,602	16.0%
Return on Average Equity (ROAE)	14.70%	15.31%	
Return on Average Assets (ROAA)	5.63%	5.79%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	236,620,341	289,211,597	22.2%
Non-current Assets	142,974,494	154,833,624	8.3%
Total Assets	379,594,835	444,045,221	17.0%
Shareholders' Equity*	148,897,859	162,389,081	9.1%

#### Liabilities:

Current Liabilities	25,652,042	33,894,627	32.1%
Non-current Liabilities	198,432,746	236,865,877	19.4%
Total Liabilities	224,084,788	270,760,504	20.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,485.4	P/E (x)	17.76
Value (KWD '000)	1,185.9	P/BV (x)	1.09
Closing Price (KWD)	0.750	Dividend Yield	1.84%
Book Value Per Share (KWD)	0.688	YTD Share Turnove	0.63%
Current Market Capitalization (KWD Million)	177.0	Beta	0.14

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-May-25

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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