

Al Ahleia Insurance Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	9,965,810	4,802,176	(51.81%)
Earnings Per Share (fils)	40.48	19.55	(51.70%)
Total Operating Revenue (KWD)	41,350,091	35,720,112	(13.62%)
Net Operating Profit / (Loss) (KWD)	11,052,602	5,660,911	(48.78%)
Return on Average Equity (ROAE)	15.31%	11.90%	
Return on Average Assets (ROAA)	5.79%	4.28%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
-----------------------------	-----------	-----------	----------

Assets:

Current Assets	289,211,597	345,131,519	19.34%
Non-current Assets	154,833,624	146,431,512	(5.43%)
Total Assets	444,045,221	491,563,031	10.70%
Shareholders' Equity*	162,389,081	174,109,685	7.22%

Liabilities:

Current Liabilities	19,678,196	34,600,940	75.83%
Non-current Liabilities	251,082,308	267,084,262	6.37%
Total Liabilities	270,760,504	301,685,202	11.42%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,053.8	P/E (x)	8.84
Value (KWD '000)	2,945.0	P/BV (x)	1.02
Closing Price (KWD)	0.708	Dividend Yield	4.17%
Book Value Per Share (KWD)	0.696	YTD Share Turnove	1.62%
Current Market Capitalization (KWD Million)	177.0	Beta	0.15

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest