

Agility

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	18,691,000	11,587,000	(38.0%)
Earnings Per Share (fils)	7.50	4.65	(38.0%)
Total Operating Revenue (KWD)	336,290,000	389,008,000	15.7%
Net Operating Profit / (Loss) (KWD)	45,989,000	40,616,000	(11.7%)
Return on Average Equity (ROAE)	6.39%	5.75%	
Return on Average Assets (ROAA)	2.29%	1.38%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	762,355,000	903,070,000	18.5%
Non-current Assets	3,097,189,000	3,289,005,000	6.2%
Total Assets	3,859,544,000	4,192,075,000	8.6%
Shareholders' Equity*	947,975,000	983,482,000	3.7%

Liabilities:

Current Liabilities	1,438,431,000	782,978,000	(45.6%)
Non-current Liabilities	1,341,713,000	1,435,585,000	7.0%
Total Liabilities	2,780,144,000	2,218,563,000	(20.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	620,339.5	P/E (x)	57.93
Value (KWD '000)	158,592.3	P/BV (x)	0.68
Closing Price (KWD)	0.263	Dividend Yield	3.62%
Book Value Per Share (KWD)	0.385	YTD Share Turnove	24.30%
Current Market Capitalization (KWD Million)	671.3	Beta	1.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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