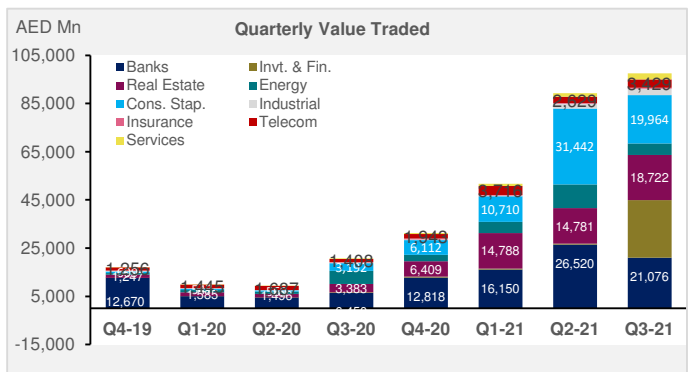
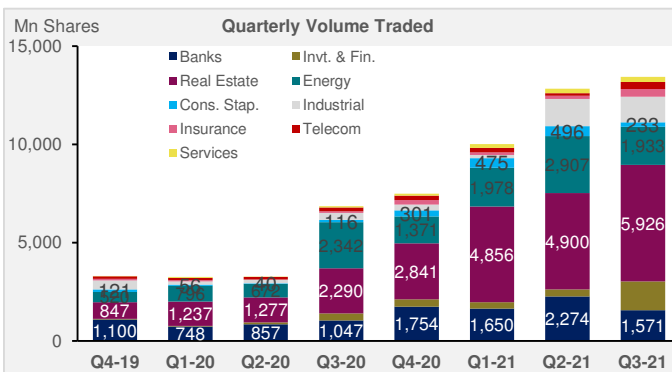
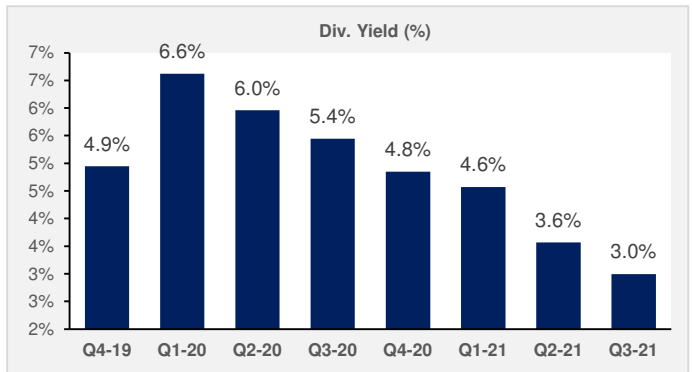
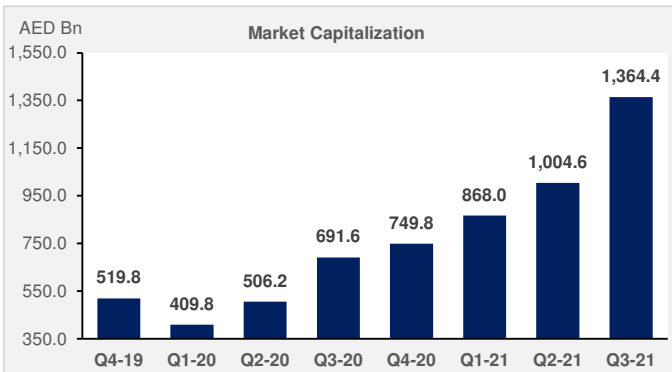
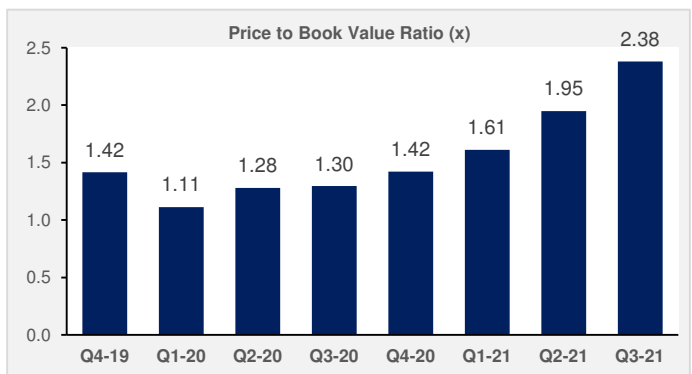
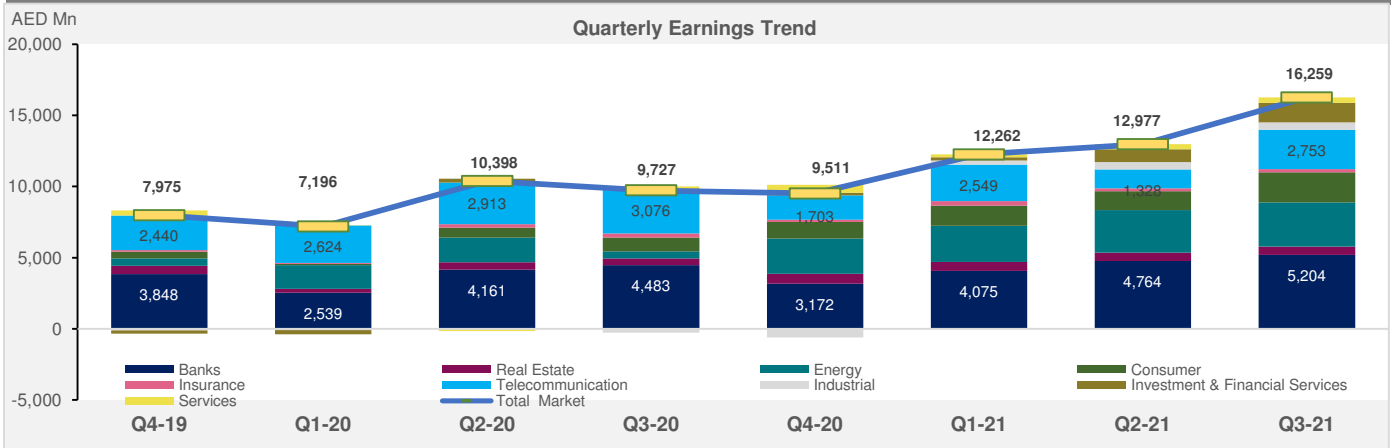


ABU DHABI (ADX) - Corporate Earnings - Q3 - 2021


Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

ABU DHABI (AED) - Corporate Earnings - 9M- 2021

Company Name <i>(Figures in AED Mn)</i>	Net Profit (Loss) 9M-2020	Net Profit (Loss) 9M-2021		EPS 9M-2020 (AED)	EPS 9M-2021 (AED)	Net Profit (Loss) Q3-2020	Net Profit (Loss) Q3-2021	Variance
Abu Dhabi Commercial Bank	2,797.04	3,798.57	35.8%	0.364	0.521	1,361.22	1,275.45	(6.3%)
Abu Dhabi Islamic Bank	878.29	1,373.95	56.4%	0.242	0.378	435.31	394.50	(9.4%)
Bank of Sharjah	129.10	(1,299.97)	NM	0.056	(0.595)	110.45	(833.33)	NM
Commercial Bank International	(50.63)	(42.97)	15.1%	(0.029)	(0.025)	(66.43)	25.26	NM
First Abu Dhabi Bank	7,325.22	9,207.40	25.7%	0.633	0.817	2,505.51	3,853.60	53.8%
Finance House Co.	4.98	0.45	(91.0%)	0.017	0.004	10.04	(3.90)	NM
National Bank of Fujairah	27.52	52.64	91.3%	0.014	0.027	1.22	14.23	NM
National Bank of Umm Al Qaiwain	176.01	194.68	10.6%	0.095	0.105	48.77	63.20	29.6%
National Bank Of Ras Al Khaimah	436.04	532.48	22.1%	0.260	0.318	130.89	228.17	74.3%
Sharjah Islamic Bank	353.38	458.02	29.6%	0.115	0.149	102.18	168.53	64.9%
United Arab Bank	(364.91)	44.74	NM	(0.177)	0.022	(155.97)	17.82	NM
Banks	11,712.0	14,320.0	22.3%			4,483.2	5,203.5	16.1%
Al Dar Properties Co.	1,209.70	1,536.05	27.0%	0.154	0.195	426.24	473.23	11.0%
Eshraq Properties Co.	(3.64)	35.13	NM	(0.001)	0.015	23.06	17.18	(25.5%)
RAK Properties	40.97	197.94	383.2%	0.020	0.099	14.24	78.13	448.8%
Sharjah Group Co.	3.25	2.14	(34.3%)	0.041	0.027	1.29	0.85	(34.6%)
Real Estate	1,250.3	1,771.3	41.7%			464.8	569.4	22.5%
Dana Gas Co.	(1,391.99)	1,017.38	NM	(0.200)	0.145	(1,322.21)	514.21	NM
Abu Dhabi National Energy Co.	2,167.00	4,259.00	96.5%	(0.019)	0.038	700.00	1,403.00	100.4%
ADNOC Distribution	1,581.20	1,681.14	6.3%	0.126	0.134	670.92	529.01	(21.2%)
ADNOC Drilling	1,549.92	1,689.49	9.0%			438.78	655.27	49.3%
Energy	2,356.2	6,957.5	195.3%			48.7	3,101.5	NM
Oman and Emirates Investment Holding	(17.16)	4.69	NM	(0.140)		3.66	(3.37)	NM
International Holdings Company PJSC	1,715.15	4,728.25	175.7%	0.942	2.596	932.70	2,108.45	126.1%
Foodco Holding	29.70	18.95	(36.2%)	0.244	0.158	66.47	(20.18)	NM
Ras Al Khaimah Poultry & Feeding Co.	4.26	4.56	7.0%	0.047	0.051	0.08	(0.35)	NM
Al Khaleej Investment Co.	0.62	17.39	NM		0.214	6.80	5.37	(21.1%)
AGTHIA Group	9.87	103.30	946.5%	0.016	0.139	(32.39)	35.38	NM
Consumer	1,742.4	4,877.1	179.9%			977.3	2,125.3	117.5%
Al Ain Al Ahlia Insurance Co.	60.10	65.70	9.3%	4.004	4.386	27.82	29.67	6.7%
Al Buhaira National Insurance Co.	41.74	34.82	(16.6%)	0.164	0.140	13.29	7.25	(45.4%)
Abu Dhabi National Insurance Co.	282.85	333.66	18.0%	0.496	0.585	93.18	85.00	(8.8%)
Al Fujairah National Insurance Co.	35.21	13.00	(63.1%)	27.097	9.459	13.01	2.15	(83.5%)
Al Khazna Insurance Co.	(58.06)		NM			(33.47)		NM
Al Wathba National Insurance Co.	(5.54)	156.46	NM	(0.026)	0.676	74.35	68.07	(8.5%)
Al Dhafra Insurance Co.	45.58	35.36	(22.4%)	0.456	0.354	13.16	11.36	(13.6%)
Emirates Insurance Co.	87.64	64.32	(26.6%)	0.588	0.429	34.33	25.43	(25.9%)
Insurance House Co.	8.12	7.83	(3.6%)	0.068	0.066	1.60	1.73	8.3%
Methaq Takaful Insurance Co.	11.71	(16.36)	NM	0.085	(0.098)	13.80	(14.98)	NM
Ras Al-Khaimah National Insurance	11.36	12.01	5.8%	0.094	0.099	5.46	3.88	(29.0%)
Sharjah Insurance Co.	3.78	10.51	178.1%	0.025	0.078	3.03	1.14	(62.3%)
Abu Dhabi National Takaful Co.	63.92	61.25	(4.2%)	0.643	0.617	17.63	11.51	(34.7%)
United Insurance Co.	2.66	6.02	126.3%	0.027	0.060	1.06	0.42	(60.1%)
Union Insurance Co.	(1.97)		NM	(0.006)		7.46		
National Takaful Co.	17.77	7.66	(56.9%)	0.118	0.051	1.20	0.65	(46.3%)

ABU DHABI (AED) - Corporate Earnings - 9M- 2021

Company Name <i>(Figures in AED Mn)</i>	Net Profit (Loss) 9M-2020	Net Profit (Loss) 9M-2021		EPS 9M-2020 (AED)	EPS 9M-2021 (AED)	Net Profit (Loss) Q3-2020	Net Profit (Loss) Q3-2021	Variance
Green Crescent Insurance Co.	3.70	(1.20)	NM	0.018	(0.006)	3.18	(0.79)	NM
Insurance	610.6	791.0	29.6%			290.1	232.5	(19.9%)
Emirates Telecommunication Corp.	6,978.53	7,181.50	2.9%	0.802	0.826	2,412.08	2,436.34	1.0%
Sudan Telecommunication Co.	41.71	38.16	(8.5%)		0.029	8.84	70.15	
Ooreedo	1,481.00	(748.43)	NM	0.462	(0.234)	655.34	198.42	(69.7%)
Al Yah Satellite Communications Co.	190.07	159.02	(16.3%)	0.357		77.93	48.47	(37.8%)
Telecommunication	8,691.3	6,630.2	(23.7%)			3,154.2	2,753.4	(12.7%)
Abu Dhabi Shipbuilding Co.	(53.03)	(7.17)	86.5%	(0.249)	(0.038)	(25.85)	3.07	NM
Arkan Building Materials Co.	(3.71)	(29.19)	(686.9%)	(0.002)	(0.017)	(5.84)	(5.95)	(1.9%)
Abu Dhabi National Co. For Building Materials	(37.96)	(32.92)	13.3%	(0.126)	(0.110)	1.61	(2.86)	NM
Fujairah Building Industries	27.37	15.93	(41.8%)	0.201	0.117	7.92	4.95	(37.5%)
Fujairah Cement Industries	(63.71)	(52.14)	18.2%	(0.178)	(0.219)	(35.56)	(26.43)	25.7%
Gulf Cement Co.	(268.13)	(43.69)	83.7%	(0.362)	(0.106)	(219.69)	(18.31)	91.7%
Gulf Pharmaceutical Industries	(84.90)	83.90	NM		0.068	(15.80)	32.80	NM
Ras Al-Khaimah Cement Co.	(23.65)	10.78	NM	(0.047)	0.021	(14.61)	17.97	NM
Ras Al Khaimah Ceramics Co.	47.18			0.047	0.199	33.07		
Ras Al-Khaimah Co. For White Cement	3.78	19.85	425.0%	0.008	0.040	4.62	5.66	22.5%
Sharjah Cement & Industrial Development Co.	(47.40)		NM	(0.078)	(0.020)	(22.73)		NM
Fertiglobe						22.77	505.76	NM
Industrial	(504.2)	(34.6)	93.1%			(292.9)	516.6	NM
Umm Al Qaiwain General Investments Co.	8.23	41.87	408.6%	0.023	0.115	7.15	15.80	121.0%
Waha Capital Co.	58.51	296.54	406.8%	0.032	0.161	85.72	32.06	(62.6%)
Alpha Dhabi Holding Co	186.25	2,155.79	NM	0	0.216	81.34	1,324.16	NM
Investment & Financial Services	253.0	2,494.2	885.9%			174.2	1,372.0	687.6%
Abu Dhabi Aviation Co.	136.35	159.54	17.0%	0.307	0.359	60.21	52.63	(12.6%)
Abu Dhabi National Hotels Co.	(75.77)	87.90	NM	(0.076)	0.088	(33.67)	12.86	NM
Emirates Driving Co.	101.23	130.77	29.2%	1.132	1.456	50.65	45.26	(10.6%)
Gulf Medical Projects Co.	30.07	28.92	(3.8%)	0.043	0.041	11.67	4.36	(62.7%)
National Corp. For Tourism & Hotels	76.50			0.097	0.093	35.03		
National Marine Dredging Co.	(231.37)	501.05	NM	(0.244)	0.613	0.74	270.01	NM
Services	37.0	908.2	NM			124.6	385.1	209.0%
Total Market	26,148.65	38,714.90	48.06%			9,424.30	16,259.34	72.53%

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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