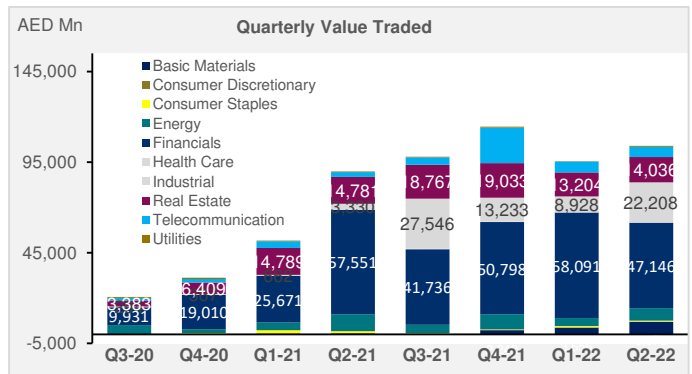
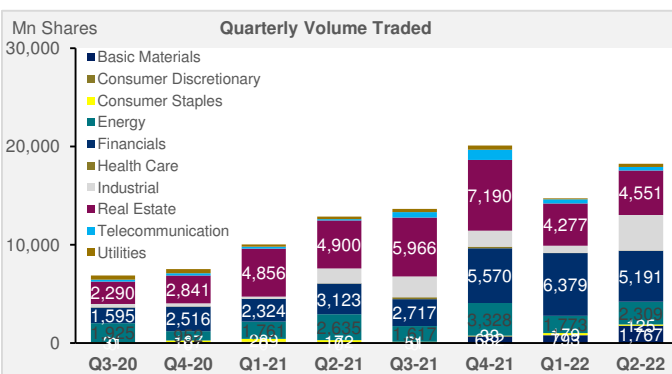
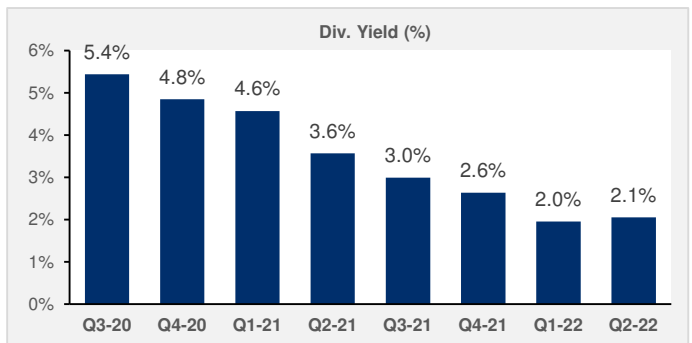
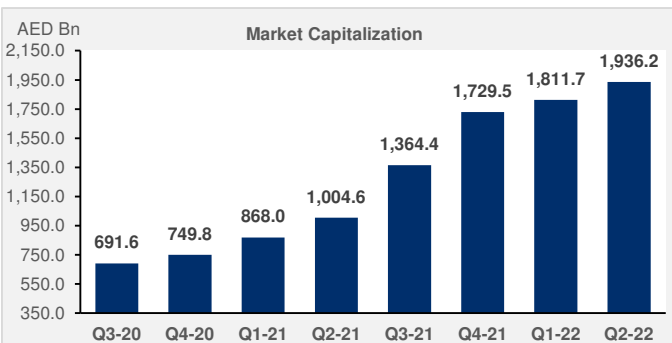
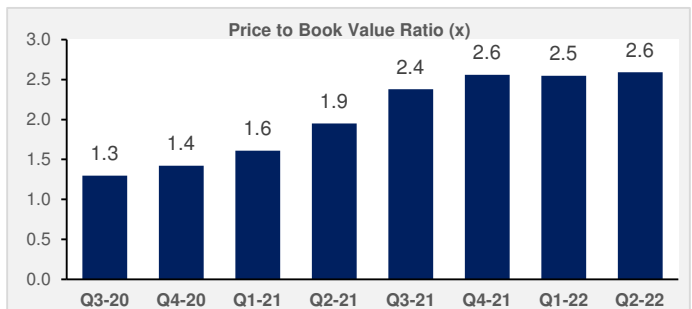
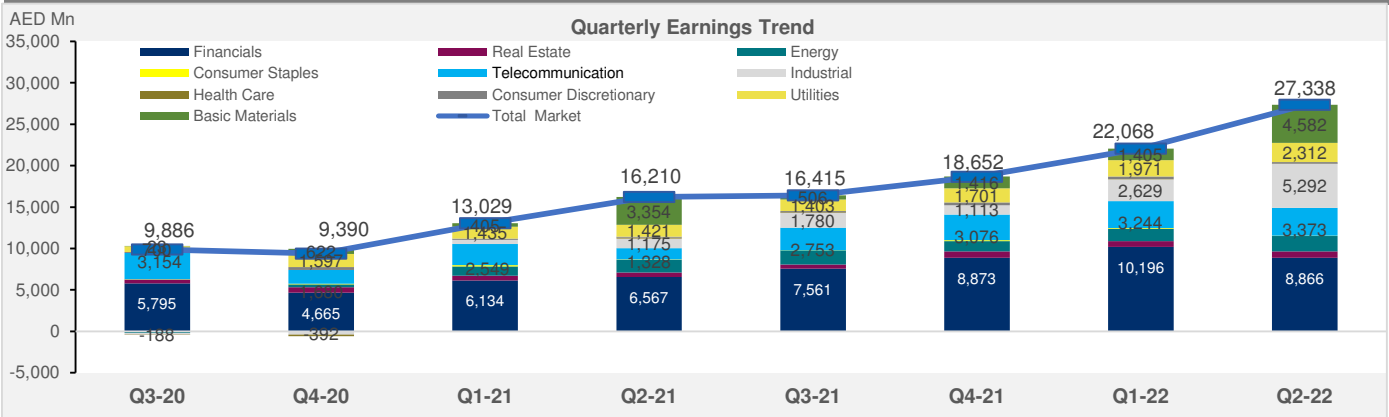


ABU DHABI (ADX) - Corporate Earnings - Q2 - 2022


Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

ABU DHABI (ADX) - Corporate Earnings - 1H- 2022

Company Name <i>(Figures in AED Mn)</i>	Net Profit (Loss) 1H-2021	Net Profit (Loss) 1H-2022	Variance %	EPS 1H-2021 (AED)	EPS 1H-2022 (AED)	Net Profit (Loss) Q2-2021	Net Profit (Loss) Q2-2022	Variance %
Abu Dhabi Commercial Bank	2,523.12	3,058.72	21.2%	0.350	0.460	1,402.14	1,575.22	12.3%
Abu Dhabi Islamic Bank	1,108.40	1,440.85	30.0%	0.269	0.384	501.01	725.90	44.9%
Commercial Bank International	(68.23)	56.28	NM	(0.039)	0.040	27.92	35.05	25.5%
First Abu Dhabi Bank	5,353.82	8,026.03	49.9%	0.465	0.520	2,878.19	2,905.77	1.0%
Finance House Co.	12.87	11.47	(10.9%)	0.010	0.020	7.94	6.12	(23.0%)
Invest Bank	(64.94)	(59.02)	9.1%	(0.020)	(0.020)	(45.32)	(27.13)	40.1%
National Bank of Fujairah	76.21	150.52	97.5%	0.017	0.052	34.21	90.16	163.6%
National Bank of Umm Al Qaiwain	131.48	165.30	25.7%	0.070	0.080	54.99	68.73	25.0%
National Bank Of Ras Al Khaimah	304.31	531.27	74.6%	0.180	0.380	191.00	310.45	62.5%
Sharjah Islamic Bank	289.49	361.87	25.0%	0.090	0.120	125.31	174.86	39.5%
United Arab Bank	26.92	83.27	209.3%	0.020	0.060	16.72	52.89	216.3%
Al Ain Al Ahlia Insurance Co.	36.03	32.38	(10.1%)	2.410	2.260	22.44	16.91	(24.7%)
Al Buhaira National Insurance Co.	27.56	25.73	(6.7%)	0.110	0.040	6.90	6.10	(11.6%)
Abu Dhabi National Insurance Co.	248.66	186.95	(24.8%)	0.065	0.700	115.05	102.29	(11.1%)
Al Fujairah National Insurance Co.	10.86	0.57	(94.8%)	7.859	(4.520)	6.45	(3.00)	NM
Al Wathba National Insurance Co.	88.19	30.58	(65.3%)	0.430	(0.060)	51.79	(6.16)	NM
Emirates Insurance Co.	38.90	16.57	(57.4%)	0.255	(0.040)	12.60	(2.92)	NM
Insurance House Co.	6.10	4.02	(34.0%)	0.050	0.020	2.09	1.41	(32.4%)
Green Crescent Insurance Co.	(0.42)	1.92	NM	(0.002)	0.006	(0.43)	0.66	NM
Methaq Takaful Insurance Co.	(1.38)	(20.00)	NM	(0.009)	(0.133)	(14.01)	(12.47)	11.0%
Ras Al-Khaimah National Insurance	8.14	(18.63)	NM	0.070	(0.220)	5.07	(13.82)	NM
Sharjah Insurance Co.	9.37	18.53	97.8%	0.064	(0.100)	6.43	(7.41)	NM
Abu Dhabi National Takaful Co.	49.74	13.30	(73.3%)	0.467	0.021	23.44	1.12	(95.2%)
United Insurance Co.	5.60	1.11	(80.1%)	0.046	0.012	1.76	0.57	(67.4%)
Union Insurance Co.	23.81	16.33	(31.4%)	(0.146)	0.014	15.69	2.28	(85.5%)
Waha Capital Co.	264.48	87.28	(67.0%)	0.140	(0.064)	153.90	(59.34)	NM
Oman and Emirates Investment Holding	8.06	17.98	123.1%	0.067	0.140	9.87	12.56	27.3%
Multiply Group	(0.73)	389.30	NM	(0.018)	0.035	0.16	98.71	NM
International Holdings Company PJSC	2,619.81	4,410.48	68.4%	1.440	3.080	1,287.13	2,810.38	118.3%
Financials	12,700.6	19,040.9	49.9%			6,566.7	8,865.9	35.0%
Al Dar Properties Co.	1,062.82	1,471.90	38.5%	0.135	0.204	520.08	803.99	54.6%
Eshraq Properties Co.	17.95	7.29	(59.4%)	0.008	(0.010)	7.70	(7.07)	NM
RAK Properties	4.91	2.30	(53.2%)	0.055	(0.041)	0.59	(1.94)	NM
Sharjah Group Co.	1.29	0.52	(59.8%)	0.016	0.028	(0.01)	1.11	NM
Al Khaleej Investment Co.	11.99	(5.26)	NM	0.160		4.01	0.22	(94.6%)
Real Estate	1,099.0	1,476.7	34.4%			532.4	796.3	49.6%
Dana Gas Co.	503.20	407.70	(19.0%)	0.070	0.060	415.05	209.36	(49.6%)
ADNOC Distribution	1,152.14	1,561.84	35.6%	0.092	0.142	521.40	891.15	70.9%
ADNOC Drilling	1,034.27	1,390.05	34.4%	0.026	0.087	630.92	749.29	18.8%
Energy	2,689.6	3,359.6	24.9%			1,567.4	1,849.8	18.0%
AGTHIA Group	67.92	118.10	73.9%	0.094	0.090	18.34	35.91	95.8%
Foodco Holding	120.44	16.18	(86.6%)	1.000	0.080	19.63	5.20	(73.5%)
Ras Al Khaimah Poultry & Feeding Co.	4.91	2.30	(53.2%)	0.050	0.020	0.59	(1.94)	NM
Consumer Staples	193.3	136.6	-29.3%			38.6	39.2	1.6%
Emirates Telecommunication Corp.	4,745.16	4,864.99	2.5%	0.550	0.560	2,395.18	2,431.17	1.5%

ABU DHABI (ADX) - Corporate Earnings - 1H- 2022

Company Name (Figures in AED Mn)	Net Profit (Loss) 1H-2021	Net Profit (Loss) 1H-2022	Variance %	EPS 1H-2021 (AED)	EPS 1H-2022 (AED)	Net Profit (Loss) Q2-2021	Net Profit (Loss) Q2-2022	Variance %
Sudan Telecommunication Co.	(31.99)	120.14	NM	(0.024)	0.059	22.56	38.76	71.8%
Ooredoo	(946.86)	1,464.80	NM	0.300	0.460	(1,141.75)	810.00	NM
Al Yah Satellite Communications Co	110.56	166.61	50.7%		0.076	52.16	92.81	77.9%
Telecommunication	3,876.9	6,616.5	70.7%			1,328.2	3,372.7	153.9%
Abu Dhabi Shipbuilding Co.	(10.23)	5.15	NM	(0.040)	0.040	5.42	3.23	(40.5%)
Arkan Building Materials Co.	(23.24)	279.86	NM	(0.013)	0.060	(24.46)	207.28	NM
Abu Dhabi National Co. For Building Materials	(30.78)	(7.52)	75.6%	(0.110)	(0.040)	(1.80)	(4.89)	(171.8%)
Fujairah Building Industries	10.97	9.49	(13.5%)	0.081	0.026	3.92	1.74	(55.5%)
Fujairah Cement Industries	(25.70)	(29.59)	(15.1%)	(0.071)	(0.078)	(21.12)	(14.17)	32.9%
Gulf Cement Co.	(25.38)	(29.24)	(15.2%)	(0.062)	(0.038)	(18.59)	(7.84)	57.8%
Ras Al-Khaimah Cement Co.	136.82	209.71	53.3%	0.039	0.030	(3.55)	54.25	NM
Ras Al Khaimah Ceramics Co.	148.49	147.77	(0.5%)	0.150	0.180	87.82	91.18	3.8%
Ras Al-Khaimah Co. For White Cement	14.19	16.96	19.5%	0.024	0.002	7.11	0.65	(90.9%)
Sharjah Cement & Industrial Development Co.	(4.91)	(26.03)	(430.0%)	(0.008)	(0.028)	(3.41)	(8.46)	(148.2%)
Alpha Dhabi Holding	831.62	6,287.33	656.0%	0.500	0.860	731.12	4,314.73	490.2%
Umm Al Qaiwain General Investments Co.	26.06	48.54	86.2%	0.072	0.092	21.67	16.56	(23.6%)
Abu Dhabi Ports	402.71	604.93	50.2%		0.136	186.64	300.00	60.7%
National Marine Dredging Co.	231.04	403.09	74.5%	0.290	0.820	204.49	337.70	65.1%
Industrial	1,681.7	7,920.5	371.0%			1,175.3	5,292.0	350.3%
Gulf Medical Projects Co.	24.56	22.35	(9.0%)	0.035	0.020	12.64	7.20	(43.0%)
Gulf Pharmaceutical Industries	49.90	6.30	(87.4%)	0.043	0.008	73.80	4.80	(93.5%)
Health Care	74.5	28.7	-61.5%			86.4	12.0	-86.1%
Abu Dhabi Aviation Co.	106.90	120.68	12.9%	0.240	0.200	51.45	46.50	(9.6%)
Abu Dhabi National Hotels Co.	75.04	262.73	250.1%	0.070	0.220	34.31	109.97	220.5%
Emirates Driving Co.	85.51	122.97	43.8%	0.960	1.060	38.26	47.35	23.8%
National Corp. For Tourism & Hotels	41.68	28.23	(32.3%)	0.048	0.020	16.14	11.96	(25.9%)
Consumer Discretionary	309.1	534.6	72.9%			140.2	215.8	53.9%
Abu Dhabi National Energy Co.	2,856.00	4,283.00	50.0%	0.020	0.040	1,421.00	2,312.00	62.7%
Utilities	2,856.0	4,283.0	50.0%			1,421.0	2,312.0	
Fertiglobe	729.09	2,886.97	296.0%	0.088	0.350	416.15	1,577.18	279.0%
Borouge	3,030.25	3,100.00	2.3%			2,938.32	3,004.88	2.3%
Basic Materials	3,759.3	5,987.0	59.3%			3,354.5	4,582.1	36.6%
Total Market	29,239.87	49,384.10	68.89%			16,210.50	27,337.69	68.64%

Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

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