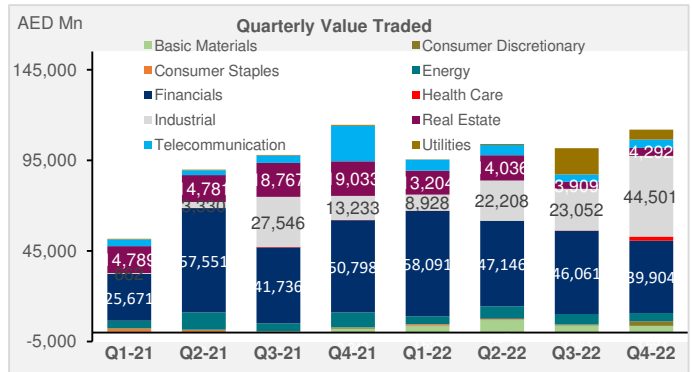
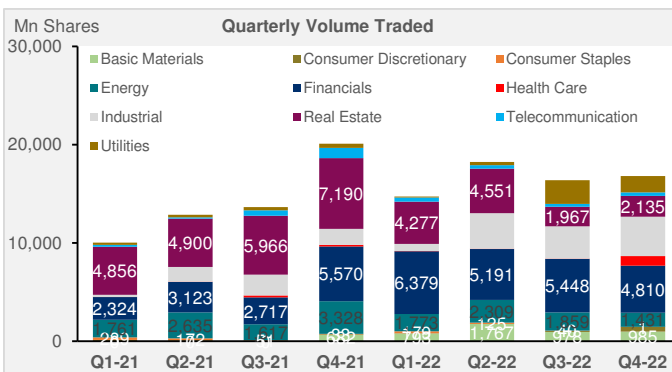
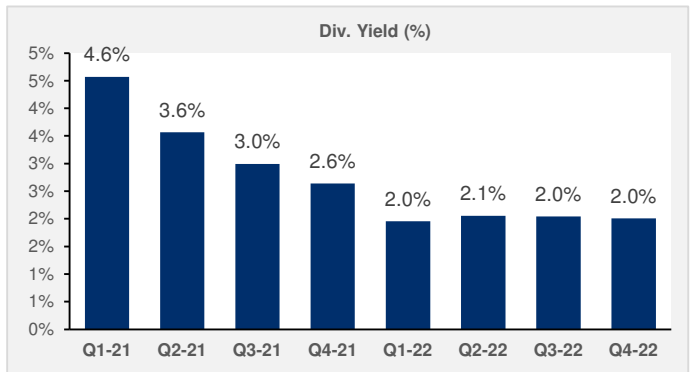
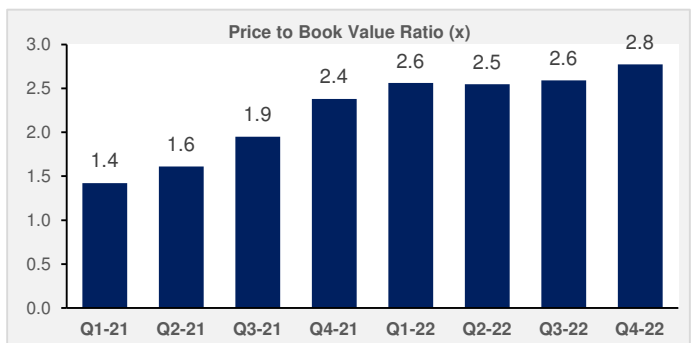
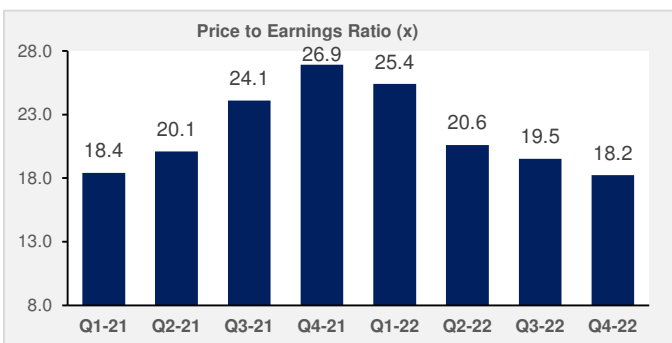
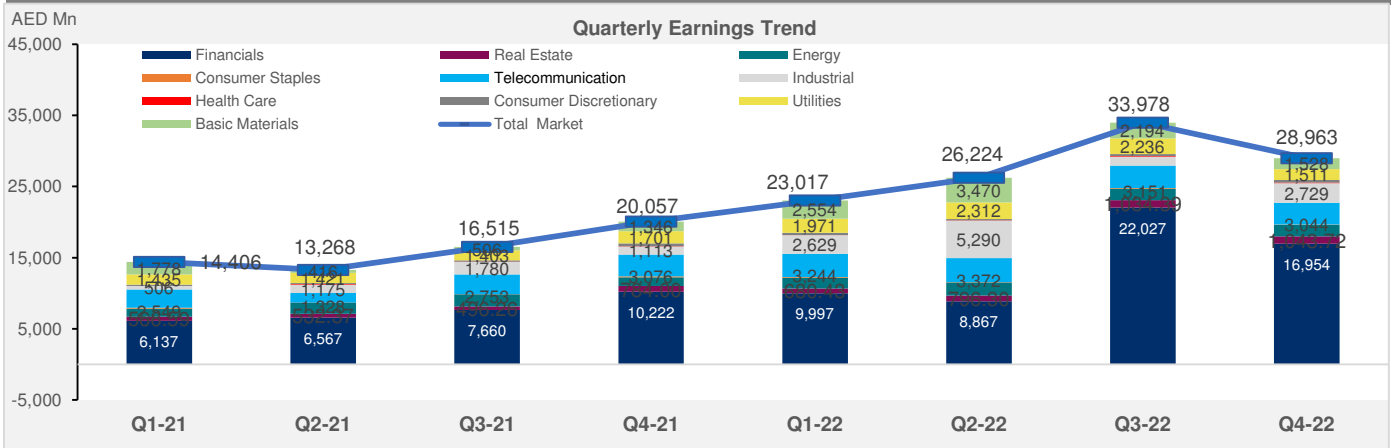


ABU DHABI (ADX) - Corporate Earnings - Q4 - 2022


Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

ABU DHABI (ADX) - Corporate Earnings - FY- 2022

Company Name <i>(Figures in AED Mn)</i>	Net Profit (Loss) FY-2021	Net Profit (Loss) FY-2022	Variance %	EPS FY-2021 (AED)	EPS FY-2022 (AED)	Net Profit (Loss) Q4-2021	Net Profit (Loss) Q4-2022	Variance %
Abu Dhabi Commercial Bank	5,241.12	6,435.30	22.8%	0.730	0.900	1,442.56	1,785.28	23.8%
Abu Dhabi Islamic Bank	2,328.73	3,587.19	54.0%	0.571	0.915	727.70	1,095.79	50.6%
Bank of Sharjah	43.78	(154.49)	NM	0.020	(0.070)	1,343.75	126.87	(90.6%)
Commercial Bank International	121.78	117.24	(3.7%)	0.070	0.067	164.75	50.03	(69.6%)
First Abu Dhabi Bank	12,531.11	13,411.20	7.0%	1.087	1.180	3,323.69	2,400.47	(27.8%)
Finance House Co.	15.48	16.56	7.0%	(0.010)	(0.010)	1.33	(6.02)	NM
Invest Bank	(287.83)	(131.89)	54.2%	(0.091)	(0.041)	(104.64)	(4.74)	95.5%
National Bank of Fujairah	115.25	340.38	195.3%	0.020	0.132	24.81	72.00	190.2%
National Bank of Umm Al Qaiwain	264.17	364.52	38.0%	0.129	0.190	69.49	104.59	50.5%
National Bank Of Ras Al Khaimah	756.13	1,170.70	54.8%	0.450	0.700	223.65	286.31	28.0%
Sharjah Islamic Bank	514.07	650.91	26.6%	0.170	0.210	56.05	82.31	46.9%
United Arab Bank	70.19	154.72	120.4%	0.030	0.080	25.45	35.66	40.1%
Al Ain Al Ahlia Insurance Co.	83.25	63.14	(24.2%)	5.550	4.210	17.56	30.25	72.3%
Al Buhaira National Insurance Co.	25.03	(34.50)	NM	0.100	(0.140)	(9.79)	(50.21)	(413.1%)
Abu Dhabi National Insurance Co.	401.80	377.90	(5.9%)	0.700	0.660	68.14	110.31	61.9%
Al Fujairah National Insurance Co.	18.69	(14.43)	NM	14.040	(10.858)	5.68	(5.97)	NM
Al Wathba National Insurance Co.	164.17	40.66	(75.2%)	0.790	0.180	(9.78)	8.31	NM
Al Dhafra Insurance Co.	38.64	27.64	(28.5%)	0.390	0.280	3.28	1.44	(56.1%)
Emirates Insurance Co.	71.01	71.73	1.0%	0.470	0.480	6.68	45.37	578.8%
Insurance House Co.	9.52	4.36	(54.2%)	0.080	0.040	1.69	(0.35)	NM
Green Crescent Insurance Co.	1.18	3.28	178.7%	0.006	0.016	2.38	0.98	(59.0%)
Methaq Takaful Insurance Co.	(7.56)	13.95	NM	(0.050)	0.093	8.80	27.95	217.5%
Ras Al-Khaimah National Insurance	10.47	(34.97)	NM	0.090	(0.290)	(1.54)	(8.05)	(422.1%)
Sharjah Insurance Co.	27.23	31.04	14.0%	0.183	0.200	16.72	8.05	(51.8%)
Abu Dhabi National Takaful Co.	88.02	18.20	(79.3%)	0.838	0.170	26.78	0.67	(97.5%)
United Insurance Co.	8.04	0.68	(91.5%)	0.065	0.004	2.02	(0.64)	NM
Union Insurance Co.	13.22	18.33	38.6%	0.040	0.055	(9.69)	(7.66)	20.9%
Waha Capital Co.	391.04	344.37	(11.9%)	0.213	0.184	94.50	157.41	66.6%
Oman and Emirates Investment Holding	14.52	19.88	37.0%	0.120	0.160	5.42	0.88	(83.8%)
Multiply Group	184.92	18,425.30	NM	0.060	1.650	84.12	8,784.06	NM
International Holdings Company PJSC	7,338.66	12,652.58	72.4%	4.030	6.110	2,610.41	1,822.63	(30.2%)
Financials	30,595.8	57,991.5	89.5%			10,221.9	16,953.9	65.9%
Al Dar Properties Co.	2,315.60	2,944.46	27.2%	0.295	0.368	779.55	915.91	17.5%
Eshraq Properties Co.	38.43	589.79	NM	0.027	0.301	41.73	108.32	159.6%
RAK Properties	201.47	30.79	(84.7%)	0.100	0.015	3.53	3.24	(8.2%)
Sharjah Group Co.	(28.45)	9.50	NM	(0.360)	0.120	(30.59)	9.14	NM
Al Khaleej Investment Co.	12.27	5.35	(56.4%)	0.120	0.050	(10.22)	7.12	NM
Real Estate	2,539.3	3,579.9	41.0%			784.0	1,043.7	33.1%
Dana Gas Co.	1,156.99	668.48	(42.2%)	0.165	0.095	139.57	337.91	142.1%
ADNOC Distribution	2,252.41	2,748.51	22.0%	0.180	0.220	571.27	419.90	(26.5%)
ADNOC Drilling	2,218.16	2,945.01	32.8%	0.140	0.184	528.60	858.36	62.4%
Energy	5,627.6	6,362.0	13.1%			1,239.4	1,616.2	30.4%
AGTHIA Group	216.04	247.00	14.3%	0.286	0.312	112.74	64.59	(42.7%)
Foodco Holding	116.38	76.71	(34.1%)	0.970	0.640	19.93	0.97	(95.1%)
Ras Al Khaimah Poultry & Feeding Co.	3.03	(0.56)	NM	0.060	(0.010)	(1.48)	(3.07)	(106.9%)

ABU DHABI (ADX) - Corporate Earnings - FY- 2022

Company Name (Figures in AED Mn)	Net Profit (Loss) FY-2021	Net Profit (Loss) FY-2022	Variance %	EPS FY-2021 (AED)	EPS FY-2022 (AED)	Net Profit (Loss) Q4-2021	Net Profit (Loss) Q4-2022	Variance %
Consumer Staples	335.4	323.1	(3.7%)			131.2	62.5	(52.4%)
Emirates Telecommunication Corp.	9,317.05	10,007.36	7.4%	1.070	1.150	2,135.55	2,658.86	24.5%
Sudan Telecommunication Co.	73.59	207.87	182.5%	0.055	0.158	35.43	(37.75)	NM
Ooredoo	46.75	2,363.87	NM	0.010	0.741	808.05	311.50	(61.5%)
Al Yah Satellite Communications Co	256.23	240.81	(6.0%)	0.105	0.099	97.21	111.73	14.9%
Telecommunication	9,693.6	12,819.9	32.3%			3,076.2	3,044.3	(1.0%)
Abu Dhabi Shipbuilding Co.	11.03	20.46	85.4%	0.050	0.100	18.20	6.43	(64.7%)
Arkan Building Materials Co.	(744.63)	508.46	NM	(0.245)	0.074	(715.45)	125.30	NM
Abu Dhabi National Co. For Building Materials	(42.03)	(28.86)	31.3%	(0.140)	(0.100)	(9.10)	(18.86)	(107.2%)
Fujairah Building Industries	25.62	17.32	(32.4%)	0.190	0.130	9.71	5.80	(40.3%)
Fujairah Cement Industries	(102.74)	(143.80)	(40.0%)	(0.289)	(0.400)	(50.61)	(82.99)	(64.0%)
Gulf Cement Co.	(52.99)	(54.40)	(2.7%)	(0.130)	(0.130)	(9.30)	(3.00)	67.8%
Ras Al Khaimah Ceramics Co.	246.47	302.82	22.9%	0.250	0.300	45.20	69.95	54.7%
Ras Al-Khaimah Co. For White Cement	32.87	21.09	(35.9%)	0.070	0.040	13.03	6.06	(53.5%)
Sharjah Cement & Industrial Development Co.	(33.80)	(39.61)	(17.2%)	(0.056)	(0.065)	(21.46)	(5.03)	76.6%
Alpha Dhabi Holding	3,181.75	10,600.00	233.1%	0.450	0.730	1,025.97	1,694.37	65.1%
Umm Al Qaiwain General Investments Co.	59.33	49.48	(16.6%)	0.163	0.136	17.47	(0.15)	NM
Abu Dhabi Ports	845.69	1,248.34	47.6%		0.260	295.92	331.28	11.9%
National Marine Dredging Co.	1,002.40	1,303.32	30.0%	1.260	1.580	501.36	600.26	19.7%
Industrial	4,432.0	13,804.6	211.5%			1,113.1	2,729.4	145.2%
Gulf Medical Projects Co.	35.58	36.60	2.9%	0.051	0.052	6.67	7.03	5.5%
Gulf Pharmaceutical Industries	64.40	(29.40)	NM	0.056	(0.025)	(38.80)	(39.80)	(2.6%)
Burjeel Holdings	220.92	338.14	53.1%	0.040	0.060	77.70	148.16	90.7%
Health Care	320.9	345.3	7.6%			45.6	115.4	153.3%
Abu Dhabi Aviation Co.	250.23	342.13	36.7%	0.560	0.770	90.69	90.71	0.0%
Abu Dhabi National Hotels Co.	272.71	415.40	52.3%	0.270	0.420	184.82	123.64	(33.1%)
Emirates Driving Co.	168.00	253.41	50.8%	1.871	2.820	37.23	66.32	78.1%
National Corp. For Tourism & Hotels	101.49	63.98	(37.0%)	0.144	0.080	42.78	23.40	(45.3%)
Bayanat	96.29	202.30	110.1%	0.100	0.050	43.22	55.38	28.1%
Consumer Discretionary	888.7	1,277.2	43.7%			398.7	359.5	(9.9%)
Abu Dhabi National Energy Co.	5,960.00	8,030.00	34.7%	0.050	0.070	1,701.00	1,511.00	(11.2%)
Utilities	5,960.0	8,030.0	34.7%			1,701.0	1,511.0	(11.2%)
Fertiglobe	2,581.00	4,589.38	77.8%	0.312	0.555	1,346.14	631.37	(53.1%)
Borouge	5,357.86	5,116.45	(4.5%)	0.170	0.184		896.18	
Basic Materials	7,938.9	9,705.8	22.3%			1,346.1	1,527.6	13.5%
Total Market	68,332.22	114,239.43	67.18%			20,057.34	28,963.49	44.40%

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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Kamco Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : research@kamcoinvest.com

Website : www.kamcoinvest.com