

ACICO Industries Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	(278,919)	6,230,634	NM
Earnings Per Share (fils)	(0.84)	18.85	NM
Total Operating Revenue (KWD)	20,593,325	23,962,397	16%
Net Operating Profit / (Loss) (KWD)	3,556,545	2,294,951	(35%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	96,743,759	89,060,828	(7.9%)
Non-current Assets	264,125,604	223,433,543	(15.4%)
Total Assets	360,869,363	312,494,371	(13.4%)
Shareholders' Equity*	29,744,745	28,822,759	(3.1%)

Liabilities:

Current Liabilities	316,564,653	271,368,496	(14.3%)
Non-current Liabilities	6,172,152	6,998,242	13.4%
Total Liabilities	322,736,805	278,366,738	(13.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	235,367.0	P/E (x)	3.16
Value (KWD '000)	17,703.7	P/BV (x)	0.68
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.087	YTD Share Turnove	71.23%
Current Market Capitalization (KWD Million)	19.7	Beta	0.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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