

ACICO Industries Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	6,230,634	2,474	(100%)
Earnings Per Share (fils)	18.85	0.01	(100%)
Total Operating Revenue (KWD)	20,075,572	22,904,599	14%
Net Operating Profit / (Loss) (KWD)	3,756,316	1,642,340	(28%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	89,060,828	90,346,370	1%
Non-current Assets	223,433,543	152,618,318	(32%)
Total Assets	312,494,371	242,964,688	(22%)
Shareholders' Equity*	28,822,759	24,690,710	(14%)

Liabilities:

Current Liabilities	271,368,496	177,555,857	(35%)
Non-current Liabilities	6,998,242	35,117,147	402%
Total Liabilities	278,366,738	212,673,004	(24%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	200,211.0	P/E (x)	NM
Value (KWD '000)	87,668.8	P/BV (x)	5.96
Closing Price (KWD)	0.445	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.075	YTD Share Turnove	60.59%
Current Market Capitalization (KWD Million)	147.0	Beta	0.67

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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