

ACICO Industries Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(2,322,034)	7,953,905	NM
Earnings Per Share (fils)	(7.03)	24.07	NM
Total Operating Revenue (KWD)	38,917,361	37,871,701	(3%)
Net Operating Profit / (Loss) (KWD)	4,944,922	3,495,213	(29%)
Return on Average Equity (ROAE)	NM	32.26%	
Return on Average Assets (ROAA)	NM	3.01%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	96,465,889	90,690,586	(6%)
Non-current Assets	263,462,237	154,425,074	(41%)
Total Assets	359,928,126	245,115,660	(32%)
Shareholders' Equity*	27,182,041	29,349,804	8%

Liabilities:

Current Liabilities	318,934,584	176,043,464	(45%)
Non-current Liabilities	5,919,424	33,973,614	474%
Total Liabilities	324,854,008	210,017,078	(35%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	666,203.1	P/E (x)	3.11
Value (KWD '000)	51,037.1	P/BV (x)	0.97
Closing Price (KWD)	0.086	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnove	201.61%
Current Market Capitalization (KWD Million)	28.4	Beta	0.60

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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