

## Al Ahli Bank of Kuwait

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	29,055,000	31,732,000	9%
Earnings Per Share (fils)	11.00	11.00	0.0%
Total Operating Revenue (KWD)	100,936,000	108,826,000	8%
Net Operating Profit / (Loss) (KWD)	53,565,000	62,939,000	18%
Return on Average Equity (ROAE)	7.03%	6.68%	
Return on Average Assets (ROAA)	0.60%	0.60%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	3,450,687,000	3,690,864,000	7%
Non-current Assets	3,187,568,000	3,495,308,000	10%
Total Assets	6,638,255,000	7,186,172,000	8%
Shareholders' Equity*	607,402,000	635,375,000	5%

#### Liabilities:

Current Liabilities	3,338,796,000	3,083,524,000	(8%)
Non-current Liabilities	2,690,856,000	3,374,190,000	25%
Total Liabilities	6,029,652,000	6,457,714,000	7%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	516,949.9	P/E (x)	18.98
Value (KWD '000)	153,689.4	P/BV (x)	1.24
Closing Price (KWD)	0.301	Dividend Yield	3.30%
Book Value Per Share (KWD)	0.243	YTD Share Turnove	19.75%
Current Market Capitalization (KWD Million)	787.9	Beta	0.66

Source: Kamco Research & Boursa Kuwait

Pricing data as of 31-Jul-25

NM: Not Meaningful

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#### Disclosure:

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