

## Al Ahli Bank of Kuwait

### Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	14,521,000	15,688,000	8%
Earnings Per Share (fils)	6.00	5.00	(17%)
Total Operating Revenue (KWD)	51,860,000	50,389,000	(3%)
Net Operating Profit / (Loss) (KWD)	27,801,000	29,266,000	5%
Return on Average Equity (ROAE)	8.07%	8.67%	
Return on Average Assets (ROAA)	0.76%	0.77%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
<b>Assets:</b>			
Current Assets	3,471,251,000	3,784,673,000	9.0%
Non-current Assets	3,039,900,000	3,575,251,000	17.6%
Total Assets	6,511,151,000	7,359,924,000	13.0%
Shareholders' Equity*	593,515,000	642,850,000	8.3%

#### Liabilities:

Current Liabilities	3,345,202,000	3,757,132,000	12.3%
Non-current Liabilities	2,571,310,000	2,866,995,000	11.5%
Total Liabilities	5,916,512,000	6,624,127,000	12.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	288,888.7	P/E (x)	48.22
Value (KWD '000)	85,457.9	P/BV (x)	1.18
Closing Price (KWD)	0.289	Dividend Yield	3.44%
Book Value Per Share (KWD)	0.246	YTD Share Turnove	11.04%
Current Market Capitalization (KWD Million)	756.5	Beta	0.65

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-May-25

NM: Not Meaningful

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#### Disclosure:

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