

**Al Ahli Bank of Kuwait**
**FY-2025 Financial Results Announcement**

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	52,414,000	62,591,000	19%
Earnings Per Share (fils)	20.00	22.00	10%
Total Operating Revenue (KWD)	200,750,000	221,469,000	10%
Net Operating Profit / (Loss) (KWD)	107,413,000	124,530,000	16%
Cash Dividends Per Share (fils)	10.00	10.00	
Bonus Shares (%)	5.0%	5.0%	
Return on Average Equity (ROAE)	8.40%	9.56%	
Return on Average Assets (ROAA)	0.77%	0.88%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	3,780,050,000	3,538,540,000	(6%)
Non-current Assets	3,593,463,000	3,386,567,000	(6%)
Total Assets	7,373,513,000	6,925,107,000	(6%)
Shareholders' Equity*	628,041,000	681,162,000	8%
<b>Liabilities:</b>			
Current Liabilities	4,146,017,000	3,355,523,000	(19%)
Non-current Liabilities	2,506,575,000	2,795,001,000	12%
Total Liabilities	6,652,592,000	6,150,524,000	(8%)

\* Shareholders' equity may include minority interest

**Year-to-Date Trading Indicators & Current Valuation Multiples**

Volume (Shrs '000)	71,297.9	P/E (x)	12.88
Value (KWD '000)	21,190.7	P/BV (x)	1.18
Closing Price (KWD)	0.308	Dividend Yield	3.39%
Book Value Per Share (KWD)	0.260	YTD Share Turnove	2.72%
Current Market Capitalization (KWD Million)	806.3	Beta	0.66

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Feb-26

NM: Not Meaningful

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