

Al Ahli Bank of Kuwait
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	15,688,000	18,153,000	16%
Earnings Per Share (fils)	5.00	6.00	20%
Total Operating Revenue (KWD)	50,389,000	56,961,000	13%
Net Operating Profit / (Loss) (KWD)	29,266,000	32,385,000	11%
Return on Average Equity (ROAE)	8.67%	10.06%	
Return on Average Assets (ROAA)	0.77%	0.89%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	3,784,673,000	3,956,451,000	5%
Non-current Assets	3,575,251,000	3,331,134,000	(7%)
Total Assets	7,359,924,000	7,287,585,000	(1%)
Shareholders' Equity*	642,850,000	650,685,000	1%

Liabilities:

Current Liabilities	3,757,132,000	3,537,361,000	(6%)
Non-current Liabilities	2,866,995,000	3,006,183,000	5%
Total Liabilities	6,624,127,000	6,543,544,000	(1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	204,832.4	P/E (x)	11.87
Value (KWD '000)	61,004.2	P/BV (x)	1.19
Closing Price (KWD)	0.281	Dividend Yield	3.54%
Book Value Per Share (KWD)	0.237	YTD Share Turnove	7.45%
Current Market Capitalization (KWD Million)	772.4	Beta	0.66

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Apr-26

NM: Not Meaningful

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Disclosure:

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