

Aayan Leasing & Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	3,460,526	11,882,531	243%
Earnings Per Share (fils)	5.21	17.89	243%
Total Operating Revenue (KWD)	6,914,484	20,960,797	203%
Net Operating Profit / (Loss) (KWD)	3,460,526	11,882,531	243%
Return on Average Equity (ROAE)	13.28%	19.06%	
Return on Average Assets (ROAA)	8.27%	9.74%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	49,635,955	63,258,469	27.4%
Non-current Assets	108,146,840	183,292,733	69.5%
Total Assets	157,782,795	246,551,202	56.3%
Shareholders' Equity*	96,032,900	110,595,722	15.2%

Liabilities:

Current Liabilities	21,877,232	31,556,861	44.2%
Non-current Liabilities	28,230,013	53,773,639	90.5%
Total Liabilities	50,107,245	85,330,500	70.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	434,102.1	P/E (x)	9.28
Value (KWD '000)	68,971.1	P/BV (x)	1.00
Closing Price (KWD)	0.166	Dividend Yield	4.52%
Book Value Per Share (KWD)	0.167	YTD Share Turnove	65.37%
Current Market Capitalization (KWD Million)	110.2	Beta	1.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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